

ORDER

September 2, 2014

No 811

Tbilisi

On Approving the Preliminary Prospectus for Issuance of Bonds of Georgian Leasing Company LLC

In accordance with the Article 15(1)(z) and Article 52(d) of the Organic Law of Georgia on National Bank of Georgia, Article 4(7)(b) of the Law of Georgia on Financial Securities Market and the Order N66/04 of the President of the National Bank of Georgia dated June 27, 2013, it is hereby decided:

1. To approve the Preliminary Prospectus for Issuance of Bonds of Georgian Leasing Company LLC;
2. To instruct Georgian Leasing Company LLC to provide the Final Prospectus for Issuance of Bonds within the time limits and in the manner prescribed by law;
3. Ordinance may be appealed to Administrative Law Chamber of Tbilisi City Court (D. Agmashenebeli Alley, 12th Kilometer No6, Tbilisi Georgia) in 30 days' time from delivering initial notice to the party.
4. Ordinance comes into effect following its acknowledgment by the interested party.

Otar Nadaraia

Chancellery of the Office of President